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The Honorable Andrew L. Carter, Jr.
United States District Court
Southern District of New York
40 Foley Square, Courtroom 1306
New York, New York 10007

By ECF and Email

November 9, 2015

Re: In re Lehman Bros. Holdings Inc., 15-cv-08052 (ALC)

Dear Judge Carter:

We represent Shield Securities Ltd. (*Shield*), in the above captioned action. Following up on a phone message left with Chambers this morning, we write to inform you that the parties have reached a settlement in principle. The parties jointly request that Shield be granted an extension to file its Reply in further support of its Motion for Leave to Appeal until Tuesday, November 24, 2015, so that the parties can complete the necessary paperwork to finalize the settlement and dismissal of this appeal and the underlying action in the Bankruptcy Court.

Shield's Reply was originally due on November 5, 2015. This is the second request for an extension of time with respect to this motion, and it is made jointly with LBSF. Accordingly, we respectfully request that the Court so-order the stipulation annexed hereto as Exhibit A which provides that Shield will file its Reply on November 24, 2015.

Respectfully submitted,

A handwritten signature in blue ink, appearing to read "David Livshiz".

David Livshiz

cc: Paul DeFilippo, Esq. (by email)
William F. Dahill, Esq. (by email)
Joanna Schorr, Esq. (by email)

EXHIBIT A

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

	x
In re:	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:
Debtors.	:
	x
LEHMAN BROTHERS SPECIAL FINANCING INC.,	:
Plaintiff,	:
-against-	:
BANK OF AMERICA NATIONAL ASSOCIATION, <i>et al.</i> ,	:
Defendants.	:
	x
SHIELD SECURITIES LIMITED,	:
Appellant,	:
-against-	:
LEHMAN BROTHERS SPECIAL FINANCING INC.,	:
Appellee.	:
	x

STIPULATION

WHEREAS, the Bankruptcy Court entered the Order Concerning Shield Securities Limited (“Shield”)’s Motion to Dismiss for Lack of Personal Jurisdiction (the “Order”) (ECF No. 1148) on September 28, 2015;

WHEREAS, on October 5, 2015 Shield filed a Notice of Appeal (ECF No. 1);

WHEREAS, accompanying the Notice of Appeal, Shield moved for leave to appeal the Order (the “Motion”) (ECF No. 4), accompanied by the Memorandum of Law in Support of

Shield's Motion (ECF No. 6) and the Declaration of Shannon M. Leitner (ECF No. 5);

WHEREAS, on October 15, 2015, Lehman Brothers Special Financing Inc. ("LBSF") filed an unopposed letter motion extending the time for LBSF to file its Opposition to October 26, 2015 and Shield's time to file its Reply to November 5, 2015, which the Court so ordered on October 16, 2015 (ECF No. 8);

WHEREAS, on October 26, 2015, LBSF filed its Opposition to Shield's Motion for Leave to Appeal (ECF No. 10), along with the Declaration of William F. Dahill (ECF No. 11);

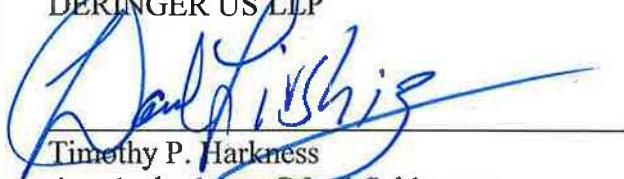
WHEREAS, on November 9, 2015, the parties reached a settlement in principle;

IT IS HEREBY STIPULATED AND AGREED, by and between LBSF and Shield, by their respective undersigned counsel, as follows:

1. The deadline for Shield to file its Reply to LBSF's Opposition is hereby extended to November 24, 2015.
2. Shield reserves all rights and defenses it may have, and entry into this Stipulation shall not impair or otherwise affect such rights and defenses, including without limitation any defenses based on lack of jurisdiction (including, for the avoidance of doubt, objections to the exercise of in personam jurisdiction over Shield and the exercise of in rem jurisdiction over the subject matter of this dispute).

Dated: November 9, 2015
New York, New York

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*Attorneys for Appellant Shield Securities
Limited*

IT IS SO-ORDERED:

November __, 2015
New York, New York

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*Attorneys for Appellee Lehman Brothers
Special Financing Inc.*

HONORABLE ANDREW L. CARTER, JR.
UNITED STATES DISTRICT JUDGE